PowerSchool Customization #4 - SQL and Using sqlReports



https://goo.gl/xyKDXT

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Link (or scan the code) to get a Google copy of this presentation.

Also posted at psugcal.org (via the "Customization" link)

PowerSchool Customization #4 - SQL and Using sqlReports







CREDITS thanks to Adam Larsen of Aurora Educational Technology for most of the content



Aurora Educational Technology has helped hundreds of PowerSchool educational institutions make the most of their student data. Through free plugins, add-ons available for purchase, and individualized customization work, AET has tweaked, enhanced, and improved most areas of the PowerSchool portal.

Tools to develop SQL queries



- Queries can take time to write and troubleshoot.
- A tool to directly query the database is important before you embed your SQL query in its final location.

Two downloads
 Oracle SQL Developer
 Java Development Kit (JDK)



- Available from Oracle for free at: <u>http://www.oracle.com/technetwork/developer</u> <u>-tools/sql-developer/downloads/index.html</u>
- Requires internal or VPN connection to the database, can be problematic if hosted

Installation instructions

- Run Java Development Kit (JDK) Installer
 - Will also install Java Runtime Environment (JRE)
 - Install JDK into any location
 - Recommended: C:\Program Files\jdk[version number]
- Unpack Oracle SQL Developer into any location
 - Recommended: C:\Program Files\Oracle SQL Developer
- Run sqldeveloper.exe
- Program will prompt you for location of JDK
 - Navigate to location you specified when installing JDK

Configuration instructions



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SQL Studio

Data Dictionary



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	<pre>students.graduated_schoolname PS</pre>		
	sg_students.gradelevel PS		
	<pre>studenttest.grade_level PS</pre>		

- Soon to be released!
- Embedded in PowerSchool





- SOON TO BE RELEASED at auroraedtech.com
- Web-based GUI for developing SQL queries
- No VPN needed
- Works with hosted customers
- Access to <u>entire</u> data dictionary, including views
- Autocomplete tables and fields
- Add querystring variables and PSHTML
- Export to sqlReports template, tlist_sql or PowerQuery
- Library of sql queries
- Built-in Data Dictionary

auroraedtech.com



Test Server

_ _ _

URL: pstest.psugcal.org/admin

User: XXaghs1

Pwd: aghs1

XX= number between 01 and 99
(example: 25aghs1)



School: Apple Grove High School Term: 18

Term: 18-19 Semester 2



What is SQL?



What is SQL?

_ __ __

- Structured Query Language
- ANSI-standard language used to interact with relational databases

 Still comes in a few flavors (MySQL, Oracle, MSSQL)
- Performs four chief functions (CRUD):
 - Create
 - \circ Read
 - Update
 - Delete

SQL and PowerSchool

- Oracle flavor of SQL
- SQL is *the fastest* way to extract data from PowerSchool
- Can only read from the Oracle database
 - Create, update, and delete violate the Terms of Service with Pearson
 - Support might not be able to help you when you mess something up

Getting Started



psnavigator Oracle account Configured in System

• Software options

- Oracle SQL Developer
 - oss.oracle.com/sqldeveloper.html
 - Good
 - Free
 - Can schedule jobs
 - No addition drivers needed
 - Bad
 - Requires JAVA
 - Only connects to Oracle

• Software options (cont.)

- Navicat
 - Navicat.com (PremiumSoft)
 - Good
 - Free lite versions available via search
 - Can schedule jobs
 - Connects to all major databases
 - Very lightweight program runs quickly
 - Bad
 - Need to install Oracle OCI Drivers
 - Non-commercial Premium edition is \$599 USD
 - Non-commercial Oracle-only edition is \$299 USD
 - Only the paid version can schedule jobs

Available from auroraedtech.com

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- Software options (cont.)
 - SQL Server Reporting Services
 - Microsoft.com
 - Good
 - You may already license it
 - Feature-rich reporting suite
 - Can schedule jobs
 - Bad
 - Requires Microsoft overhead
 - Building reports can be complicated
 - Takes some fiddling to work with Oracle

- Inside PowerSchool
 - o sqlReports
 - sqlreports.net (Matt Freund)
 - Good
 - Embeds right into PowerSchool
 - Easy for end-users to run your queries at will
 - Can take user input when executed
 - Scheduled jobs
 - Bad
 - Not a development environment
 - Requires workarounds for queries that contain certain characters

- Inside PowerSchool
 - Enterprise Reporting (APEX)
 - https://support.powerschool.com/article/77492
 - psugcal.org/index.php?title=Enterprise Reporting
 - Good
 - Part of the product supported by PowerSchool
 - Easy for end-users to run your queries at will
 - Many options to use reports flexibly for different needs, including basic charting
 - Bad
 - Not a development environment
 - Not an easy development interface
 - No scheduled or emailed reports

- Inside PowerSchool
 - o PowerQueries
 - https://support.powerschool.com/developer
 - <u>psugcal.org/index.php?title=PowerQueries</u>
 - Good
 - Part of the product supported by PowerSchool
 - Available in Database Export Manager
 - Can be scheduled
 - Can be used by customizations and partners both internally and externally
 - Bad
 - Difficult syntax, not easy to create
 - Must be installed as a plugin

_ __ __

- Inside PowerSchool
 - In customizations using tlist_sql
 - More on this later
 - Good
 - Can be integrated directly in PS
 - Powerful customizations
 - Bad
 - Requires advanced customization skill
 - Deprecated by PowerSchool
 - Issues with security and "layering"



- PowerSchool Data Dictionaries
 - o <u>https://support.powerschool.com/dir/5933</u>
 - (Start with Data Dictionary Tables)
 - $^{\odot}$ As of 12.1.1 they are online via the Help menu
- Tech on the Net
 - o http://www.techonthenet.com/sql/index.php
- W3 Schools
 - o <u>http://www.w3schools.com/sql</u>

Database Intro

Where is the database?

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Master Schedule	Students Staff Parents				
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ORACLE

Oracle SQL Developer Navicat Copyright © 2005,2000 Oracle Corporation. All rights reserved.

sqlReports Overview

Reporting Services

QL Server[®]

Microsoft[®]

Since 2009, PowerSchool users have been able to easily c called sqlReports. Dean Dahlvang released a free PowerS reporting add-on that can turn simple to medium sql querie anywhere in the database, and it became one of the most | release newer versions, with sqlReports 3 being the last on



Application Express

Relational Databases

• Are sort of like an Excel spreadsheet

- Store data in tables
- Have different data types
- Can be searched

Are not at all like an Excel spreadsheet Tables only store the data they need Unique identifiers link tables together The results of a query may come from

several tables at once

SELECT Statement

SELECT

somestuff

FROM

somewhere

SELECT statement

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- All of our queries will begin with SELECT
- Required pieces
 - \circ SELECT keyword
 - List of column names
 - \circ FROM keyword
 - Table name

SELECT statement (cont.)

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Formatting

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- CAPITALIZATION does not matter
 - Some prefer to type keywords as ALL CAPS
 - Be careful on comparisons: 'aghs' != 'AGHS'
- Spaces between keywords are required
- Tabbing and new lines are optional but recommended
 - SELECT field1, field2 FROM tables
 OR
 - SELECT
 - field1, field2
 - FROM

tables

SELECT statement (cont.)

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WHERE clause and = operator

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AND operator

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ORDER BY clause

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ORDER BY clause

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ORDER BY clause

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ORDER BY clause, DESC keyword

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DISTINCT keyword

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DISTINCT keyword

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DISTINCT keyword

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Tables



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Tables

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- Everything is stored in tables
 - \circ Students
 - Schools
 - \circ Courses
 - \circ Sections
 - \circ Terms
- Same tables and columns as DDE

Schools Table

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Courses Table

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	4	Creative Writing	12007A	ENG			
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Courses Table

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• Students

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- o grade_level
- o enroll_status
 - Enumerated (<u>KB 5967</u>)
 - -1 = Pre-registered
 - 0 = Active
 - 2 = Transferred
 - 3 = Graduated
- entrydate
- exitdate
- \circ home_room
- schoolid (linked to the schools table)

• Schools

_ ___

- o school_number
- o name

• Terms

- o schoolid
- o firstday
- o lastday
- ∘ yearid

• Courses

- o course_number
- o course_name

• CC (Current Courses)

- o studentid
- \circ course_number
- o sectionid
- termid
- dateenrolled
- dateleft
- expression

• StoredGrades

- studentid
- o course_number
- grade
- o gradescale_name
- sectionid
- storecode
- termid
- o gpa_points
- gpa_addedvalue
- potentialcrhrs
- earnedcrhrs

• Sections

_ ___

- o course_number
- o expression
- o schoolid
- \circ section_number
- \circ teacher
- o termid

Tables and Columns

• Data Dictionary



• Any other data you want to extract?

JOINS



- INNER JOINs are the default type and are the most intuitive
 - Matches rows from one table with rows in another table
 - Returns fields from one or both tables in the result set
 - Can be strung together to combine multiple tables into one result table



JOIN Concept



Students

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lastfirst	name
Ackorman Stan	Charry Hill Middle School
Ackerman, Stan	
Adair, Brandon	Apple Grove High School
Adams, Brandon G	Washington Elementary
Adama Carku	Angle Creve High School 2
Adams, Corby	Apple Grove High School 3
Adams, Corby	Apple Grove High School 2

- INNER is default type of JOIN

 Only returns records matched in BOTH tables
- Can create ambiguous column names

 id appears in almost every table
 Recommended to use table.column notation
 to reference columns when using any JOIN

INNER JOINS

_ __ __

Basic syntax:
 SELECT
 fields
 FROM
 table1
 JOIN table2
 ON table1.table2id = table2.id

- Without the ON condition, every row from table1 will be multiplied by every row from table 2.
 - This is probably not what you want.

INNER JOINS

- For example, imagine that you want a list of student names and the school they attend
- Student name is found in the students table
- School name is in the schools table
- How do we match?
 - students.schoolid is linked to schools.school_number
 - We will join students to schools using this unique identifier and return only the columns we want

JOIN Concept



Students

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lastfirst	name
Ackorman Stan	Charry Hill Middle School
Ackerman, Stan	
Adair, Brandon	Apple Grove High School
Adams, Brandon G	Washington Elementary
Adama Carku	Angle Creve High School 2
Adams, Corby	Apple Grove High School 3
Adams, Corby	Apple Grove High School 2

lastfirst	schoolid	
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Ackerman, Stan		600
Adair, Brandon		100
Adams, Brandon G		700
Adams. Corby		300
, , , ,		
Adams, Corby		200

Students

SELECT students.lastfirst, schools.name

FROM students JOIN schools ON students.schoolid

= schools.school_number

lastfirst	name
Ackerman, Stan	Cherry Hill Middle School
Adair, Brandon	Apple Grove High School
Adams, Brandon G	Washington Elementary
Adams. Corby	Apple Grove High School 3
Adams Corby	Apple Grove High School 2

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Schools

INNER JOIN

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	3 Adams, Brandon G	Washington Elementary		
	4 Adams, Corby	Apple Grove High School 3		
	5 Adams, Corby	Apple Grove High School 2		
	6 Adams, Corby	Apple Grove High School		<u> </u>
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Current schedule example

```
SELECT
   courses.course_name,
   teachers.lastfirst,
   cc.expression,
   students.lastfirst,
   cc.dateenrolled,
   cc.dateleft
FROM
   CC
   JOIN students ON cc.studentid = students.id
   JOIN courses ON UPPER(cc.course_number) =
                    UPPER (courses.course_number)
   JOIN sections on cc.sectionid = sections.id
   JOIN teachers on sections.teacher = teachers.id
WHERE
   cc.dateenrolled <= sysdate</pre>
   AND cc.dateleft > sysdate
```

Current schedule example

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Current grades example

SELECT students.last_name || ', ' || students.first_name student, pgfinalgrades.finalgradename, grade, percent, courses.course_number, courses.course_name, teachers.last_name teacher FROM pgfinalgrades JOIN sections on pgfinalgrades.sectionid = sections.id JOIN teachers on sections.teacher = teachers.id JOIN students on pgfinalgrades.studentid = students.id JOIN courses on sections.course_number = courses.course_number WHERE pgfinalgrades.finalgradename = 'S2' AND sections.termid ≥ 2800 ORDER BY students.grade_level, students.lastfirst, courses.course_name

Current grades example

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2 Alu, Matthew	S2	В	81	EL1000	General Music	Kim	-
3 Alu, Matthew	52		0	HR	Homeroom	Abbot	
4 Alu, Matthew	S2	A	100	EL1	Kindergarten	Abbot	
5 Alu, Matthew	S2	F	9	EL3000	Physical Education	Riley	
6 Andersen, Antho	ny S2	D	69	EL2000	Art	Gonzales	
7 Andersen, Antho	ny S2	A	95	EL1000	General Music	Kim	
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Table aliasing



• Some people like to alias their tables: SELECT

st.grade_level grade,

sch.name school,

st.lastfirst student

FROM

students st

JOIN schools sch ON st.schoolid = sch.school_number

- This can make your SQL more difficult to read and troubleshoot.
- It also makes it harder to reuse code in the future.
- Full table names are more typing, but you never have to decode your work later

Resources

- PowerSource Data Dictionaries
 - o <u>https://support.powerschool.com/dir/5933</u>
- PowerSource Oracle Account Passwords
 - o <u>https://support.powerschool.com/article/55006</u>
- *Learning SQL* from O'Reilly:
 - o <u>http://shop.oreilly.com/product/9780596520847.do</u>
- *SQL Pocket Guide* from O'Reilly:
 - o http://shop.oreilly.com/product/0636920013471.do
- Tech on the Net
 - http://www.techonthenet.com/sql/index.php
- W3 Schools
 - o <u>http://www.w3schools.com/sql</u>

How Can I Use SQL inside PowerSchool?



_ ____

```
How can I use SQL inside PS?
```

• Tlist_sql in customizations

~[tlist_sql;

{query}

;alternatecolor;nonemessage=<mark>{none_message}</mark>]

{row_template}

[/tlist_sql]

Tlist_sql ~[tlist_sql;

SELECT lastfirst, grade_level

FROM students

[/tlist sql]

WHERE

```
enroll_status = 0 AND
```

schoolid = ~(curschoolid)

ORDER BY lastfirst

```
;alternatecolor;nonemessage=No Records Found]

(lastfirst;t)
(/td>

</re>
<(grade_level;l)
</td>
</re>
```

```
0 ~ ~ # 1 2 3 4 5 6
   Ð
                                                         B
       Q
                                                             Z
 Customize Page
                                             Extract to Keys
                                                        Preview Keys Preview
              02/10/2019, 10:14:01PM (Active)
              02/10/119, 10:17:13PM (Draft)
                                           1
                                             Snippets
                                                           Templates
                                                        $
Save Draft Publish
 studentlist.html
             ×
Editable
    <!-- start of content area -->
 20
 21 - <div class="box-round">
22
23
    <!-- This is a standards driven table. there are no styles, borders, widths and ther
 24 - 
25 -
      <thead>
26 -
        >
 27
         Student
 28
         Grade
 29
        </thead>
 30
 31 -
    32
    ~[tlist_sal;
    SELECT lastfirst, grade_level
 33
 34
   FROM students
35
    WHERE
 36
   enroll status = 0 AND
37 schoolid = ~(curschoolid)
38
   ORDER BY
   lastfirst
 39
    ;alternatecolor;nonemessage=No Records Found]
40
41 - 
42 - 
43 ~(lastfirst;t)
44 
45 -
```

```
46
```



Welcome, 51 z51 | Help | Sign Out

School: Apple Grove High School Term: 18-19 Semester 2

Your breadcrumbs go here

A

Functions

/ monunec

- **Daily Bulletin**
- **Enrollment Summary**
- Master Schedule
- Dashboard
- **Special Functions**
- **Teacher Schedules**

Reports

System Reports ReportWorks

People

Student Search Staff Search

Contact Coorch

Student Roster

Student	Grade
Baker, Cole	11
Barlow, Elysa F	10
Barlow, Gayle D	12
Bartlett, Jared	11
Baumann, Amber B	12
Bennett, Cody B	9
Bevan, Adam C	10
Birkeland, Matthew S	11
Braun, Jessica	11

```
<form action="gradelevelroster2.html"
method="GET">
>
   Option
   Value
 >
   Grade Level
   <select name="grade_level">
   <option value=""><option</pre>
value="-2">PK3<option value="-1">PK4<option</pre>
value="0">K<option>1<option>2<option>3<option>
4<option>5<option>6<option>7<option>8<option>9
<option>10<option>11<option>12
   </select>
   <div class="button-row">~[submitbutton]</div>
</form>
```

Example of sending a gpv to a custom tlist_sql report

Grade Level Roster



https://.../gradelevelroster2.html?grade_level=3&btnSubmit=

	Grade	Last	First
GradeLastFirst	3	Adams	Jennifer
	3	Ainsworth	Cole
select grade_level, last_name, first_name from students	3	Berg	Stephanie
where ~(curschoolid) in (0, schoolid)	3	Birkeland	Casey
and enroll_status = 0 and grade_level = <mark>~(gpv.grade_level)</mark>	3	Bourassa	Vanessa
order by lastfirst ;]	3	Bradshaw	Charidee
~(grade_level)	3	Brakke	Rosally
~(last_name) ~(first_name)	3	Brandt	Alan
[/tlist_sql]	3	Braton	Kelly
	3	Brooks	Nicholas

Example of receiving a gpv in a custom report (grade_level=3)

Tlist_SQL

_ _ _

- Tlist_sql modifiers for the "variables"
 - ;l = "Long Integer" (numbers)
 - ;t = "Text"
 - ;d = "Date"
- <u>https://support.powerschool.com/developer/#/page/ps-html-</u> <u>tags</u>

Current Selection

When working with the Students table, you can query the current selection of students by adding the following WHERE clause:

WHERE dcid IN (SELECT dcid FROM ~[temp.table.current.selection:students])

Deprecated?

support.powerschool.com/developer

TLIST_SQL

"TLIST_SQL" is the name of a tag that executes SQL right in the page and returns the results. It is **STRONGLY DEPRECATED** in new development work for several reasons: if not used carefully it can easily introduce security holes, reflects improper layering, and because there is almost always a better way to do the same operation. (See PowerQuery reference.)

 $^{\sim}$

What does it mean when something is deprecated?

In the world of software development, "**deprecated**" refers to functions or elements that are in the process of being replaced by newer ones. The term comes from the word "deprecate," which **means** to disapprove of **something**. Feb 25, 2011

How can I use SQL inside PS?

- Enterprise Reporting (APEX)
 - o <u>https://support.powerschool.com/article/77492</u>
 - o psugcal.org/index.php?title=Enterprise Reporting

How can I use SQL inside PS?

• sqlReports



features have made it very popular.

Once you use sqlReports, you'll see why it's one of the most powerful customizations ever created! Extended overviews of sqlReports with more details and screenshots can be found here or click on one of the images below or use the menu at the top of the screen to navigate this site:





History of sqlReports

• Dean Dahlvang

_ __ __

- Released March 2009
- \circ Through version 3
- "an ad hoc reporting add-on that can turn simple to medium sql queries in to web based reports in PowerSchool"
- Matt Freund
 - In 2013, Dean turned over development to Matt Freund
 - \circ Coding assistance from Bob McGregor
 - sqlReports 4 was born and first released June, 2013

What it does

- Create new reports in PS that use SQL, hence the name sqlReports.
- Reports act like custom pages, but sqlReports keeps everything in one central location and makes a menu for you.
- Admin or Teacher portal.
- Control access based on security groups.
- The menu system makes it easy to create new reports, edit reports, and is an easy way for your users to find reports.

What it does

Create a new s	qlReport - Import a new sqlReport - sqlReports Help	
	Expand All Collapse All	
Report	Title	
Attendance		
labels		
sqlExports		
sqlReportsQ		
Bus Information	Bus Information	2
Class Enrollments - search by date	Class Enrollments - search by date	2
CPM - Custom Files Information	CPM - Custom Files Information	2
Current Grades Report - No Minimum	Current Grades Report - No Minimum	2

What it does

- Reports can be simple tabular reports with buttons to copy, export, or print the results
- Reports can be single series or multi-series charts, with over 25 charts to choose from.

The SQL Behind the Report

Example of the SQL area of a report setup, from a free report called "Current Grades - No Minimum"

SQL Query	SELECT s.dcid, s.lastfirst, s.grade_level, pgf.Grade, pgf.Percent, c.Course_Name, u.LastFirst, to_char(pgf.LastGradeUpdate.'MM/DD/YYYY')
Follow regular SQL	from Studente a
syntax	~[if#cursel.%param2%=Yes] INNER JOIN ~[temp.table.current.selection:students] stusel ON
Can include	stusel.dcid=s.dcid [/if#cursel]
parameters, which	INNER JOIN PGFinalGrades pgf ON s.ID = pgf.StudentID INNER JOIN Sections sec ON pgf.SectionID = sec.ID
can be either system	INNER JOIN Courses c ON upper(sec.Course_Number) = upper(c.Course_Number)
variables like	INNER JOIN SchoolStaff ss on ss.id = sec.Teacher INNER JOIN Users u on u.dcid = ss.users_dcid
~(curschoolid) or	INNER JOIN CC cc on cc.SectionID = sec.ID AND pgf.StudentID = cc.StudentID
ones that you	WHERE s.enroll_status = 0
create, such as the	and s.schoolid = ~(curschoolid) and pgf.FinalGradeName = '%param1%'
param1 reference in	and cc.Termid like '~(curyearid)%%'
the Where.	order by a lastfirst
	UIUCI DY S.IdStill St

Running the Report

--- Users click on the report and run it. If you have any parameters, they will be prompted to enter them when they run the report. In the example below, the user is prompted for three things - Term, whether or not to Use Current Selection, and a place to Enter Grades. Same report, multiple uses!

Label	Value
Name	Current Grades Report - No Minimum
Description	Can be run for all active students at this school or just the current selection. For the grade parameter, enter each grade in single quotes, and if there's more than one grade, create a comma-delimited list. For example, either 'F' by itself or 'D', 'D+', 'D-', 'F' for D's and F.
Directions	
Term	Q1 ~
Use Current Selection?	No ~
Enter Grades	'F'
	Submit

Results Page

Current Grades Report - No Minimum

Parameters - Term: Q1 Use Current Selection?: No Enter Grades: 'F'

Student	u Grad		Grada	Course	Teachar	
Student ~ Grade Level ~ Grade			Glade	Course ~ Teacher Search:		
Student	Grade Level	Grade	Percent	Course	• Teacher •	Last Update
Aikinson, Andy G	12	F	42	Calculus	Bryant, Renata L	01/11/2017
Allen, Victor C	11	F	57	Physics	Zuker, Donald K	06/25/2015
Allred, Alfred P	10	F	50	Phys Ed 10	Maxedon, Johnathon	06/18/2015
Alired, Alfred P	10	F	40	Concert Choir	Berndt, Gordie E	06/25/2015

- Option to copy, export, or print the data
- Make students the current selection.
- The results can be narrowed down by a search or by column filtering.
- Action buttons honor filtering.

Advantages

- No Need to Know How to Create Custom Pages
- No Need to Know How to Code Charts
- It's Available for Admins or Teachers
- Saves Time
- Continuous Development
- Popularity

Continue at sqlReports.net

- Check out additional add-ons
 - sqlReports Teacher Portal
 - o sqlCharts

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- o sqlExports
- o sqlReportsQ
- Saved Params
- Custom Links
- o sqlFormLetters
- Reports section with free and premium reports you can import
- Article, Documentation and Blog Posts